

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ARIZONA (04)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MARICOPA COUNTY (013), AZ										
MSA 38060										
Inside AA 0004										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	1	526	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	3	1,500	1	500	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	4	2,026	1	500	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	4	2,026	1	500	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
STATE TOTAL	0	0	0	0	4	2,026	1	500	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ORANGE COUNTY (059), CA										
MSA 11244										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	350	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	350	0	0	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
VENTURA COUNTY (111), CA										
MSA 37100										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	300	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	300	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	2	650	0	0	0	0
STATE TOTAL	0	0	0	0	2	650	0	0	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: COLORADO (08)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BROOMFIELD COUNTY (014), CO										
MSA 19740										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	40	0	0	0	0	1	40	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	40	0	0	0	0	1	40	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	40	0	0	0	0	1	40	0	0
STATE TOTAL	1	40	0	0	0	0	1	40	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: DELAWARE (10)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
NEW CASTLE COUNTY (003), DE										
MSA 48864										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	1,000	1	1,000	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	1	1,000	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	1,000	1	1,000	0	0
STATE TOTAL	0	0	0	0	1	1,000	1	1,000	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CHARLOTTE COUNTY (015), FL										
MSA 39460										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	1	150	1	440	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	150	1	440	0	0	0	0
COLLIER COUNTY (021), FL										
MSA 34940										
Inside AA 0002										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	3	1,801	1	401	0	0
Middle Income	4	225	4	792	8	5,169	4	444	0	0
Upper Income	3	200	6	1,236	5	1,869	4	631	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	7	425	10	2,028	16	8,839	9	1,476	0	0
DESOTO COUNTY (027), FL										
MSA NA										
Outside Assessment Area										
Low Income	1	15	1	150	0	0	2	165	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	15	1	150	0	0	2	165	0	0

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	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HILLSBOROUGH COUNTY (057), FL										
MSA 45300										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	1	100	0	0	0	0	1	100	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	0	0	1	100	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LEE COUNTY (071), FL										
MSA 15980										
Inside AA 0003										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	1	25	2	465	3	1,042	1	25	0	0
Median Family Income 50-60%	8	617	4	869	6	3,100	0	0	0	0
Median Family Income 60-70%	1	50	0	0	3	1,850	1	50	0	0
Median Family Income 70-80%	6	514	4	640	4	1,550	1	120	0	0
Median Family Income 80-90%	9	471	7	1,338	5	2,769	9	3,182	0	0
Median Family Income 90-100%	3	165	3	678	1	350	2	115	0	0
Median Family Income 100-110%	4	238	2	391	1	800	1	38	0	0
Median Family Income 110-120%	4	235	1	200	4	2,130	3	260	0	0
Median Family Income >= 120%	18	1,089	10	1,964	18	10,395	13	2,457	0	0
Median Family Income Not Known	0	0	1	200	0	0	1	200	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	54	3,404	34	6,745	45	23,986	32	6,447	0	0
MANATEE COUNTY (081), FL										
MSA 35840										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	408	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	408	0	0	0	0

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MONROE COUNTY (087), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	2	320	0	0	1	180	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	2	320	0	0	1	180	0	0
OKEECHOBEE COUNTY (093), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	1	200	1	800	2	1,000	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	200	1	800	2	1,000	0	0

Loans by County

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Small Business Loans - Originations

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Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PALM BEACH COUNTY (099), FL										
MSA 48424										
Inside AA 0005										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	1	208	1	417	1	417	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	208	1	417	1	417	0	0
TOTAL INSIDE AA IN STATE	61	3,829	45	8,981	62	33,242	42	8,340	0	0
TOTAL OUTSIDE AA IN STATE	2	115	5	820	3	1,648	6	1,445	0	0
STATE TOTAL	63	3,944	50	9,801	65	34,890	48	9,785	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: IOWA (19)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LINN COUNTY (113), IA										
MSA 16300										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	750	1	750	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	750	1	750	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	750	1	750	0	0
STATE TOTAL	0	0	0	0	1	750	1	750	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: MICHIGAN (26)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CASS COUNTY (027), MI										
MSA 43780										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	500	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	500	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	500	0	0	0	0
STATE TOTAL	0	0	0	0	1	500	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEBRASKA (31)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
WASHINGTON COUNTY (177), NE										
MSA 36540										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	700	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	700	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	700	0	0	0	0
STATE TOTAL	0	0	0	0	1	700	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEVADA (32)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CLARK COUNTY (003), NV										
MSA 29820										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	1,000	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	1,000	0	0	0	0
STATE TOTAL	0	0	0	0	1	1,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEW YORK (36)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ERIE COUNTY (029), NY										
MSA 15380										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	2	2,000	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	2	2,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEW YORK (36)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
NEW YORK COUNTY (061), NY										
MSA 35614										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	1	215	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	215	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	1	215	2	2,000	0	0	0	0
STATE TOTAL	0	0	1	215	2	2,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: SOUTH CAROLINA (45)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BERKELEY COUNTY (015), SC										
MSA 16700										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	100	1	150	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	1	150	0	0	0	0	0	0
CHARLESTON COUNTY (019), SC										
MSA 16700										
Inside AA 0001										
Low Income	0	0	0	0	1	370	1	370	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	2	50	0	0	1	375	1	25	0	0
Upper Income	0	0	4	821	2	920	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	50	4	821	4	1,665	2	395	0	0
TOTAL INSIDE AA IN STATE	3	150	5	971	4	1,665	2	395	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
STATE TOTAL	3	150	5	971	4	1,665	2	395	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
DALLAS COUNTY (113), TX										
MSA 19124										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	1	1,000	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HARRIS COUNTY (201), TX										
MSA 26420										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	1	500	0	0	0	0
Median Family Income 70-80%	0	0	0	0	1	500	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	100	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	2	1,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
TARRANT COUNTY (439), TX										
MSA 23104										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	100	0	0	1	1,000	1	100	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	1	1,000	1	100	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	2	200	0	0	4	3,000	1	100	0	0
STATE TOTAL	2	200	0	0	4	3,000	1	100	0	0
TOTAL ACROSS ALL STATES										
TOTAL INSIDE AA	64	3,979	50	9,952	70	36,933	45	9,235	0	0
TOTAL OUTSIDE AA	6	455	6	1,035	16	11,248	10	3,335	0	0
TOTAL INSIDE & OUTSIDE	70	4,434	56	10,987	86	48,181	55	12,570	0	0

2023 Institution Disclosure Statement - Table 3
Assessment Area/Non-Assessment Area Activity
Small Business Loans
Institution: FineMark National Bank & Trust

Respondent ID: 0000024719
Agency: OCC - 1

ASSESSMENT AREA LOANS	Originations		Originations to Businesses with <= \$1 million revenue		Purchases	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
SC - BERKELEY COUNTY (015) - MSA 16700	2	250	0	0	0	0
SC - CHARLESTON COUNTY (019) - MSA 16700	10	2,536	2	395	0	0
FL - COLLIER COUNTY (021) - MSA 34940	33	11,292	9	1,476	0	0
FL - LEE COUNTY (071) - MSA 15980	133	34,135	32	6,447	0	0
AZ - MARICOPA COUNTY (013) - MSA 38060	4	2,026	1	500	0	0
FL - PALM BEACH COUNTY (099) - MSA 48424	2	625	1	417	0	0

2023 Institution Disclosure Statement - Table 5
Community Development/Consortium-Third Party Activity
Institution: FineMark National Bank & Trust

PAGE: 1 OF 1

Respondent ID: 0000024719
Agency: OCC - 1

Memo Item: Loans by Affiliates

	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
Community Development Loans				
Originated	28	73,011	0	0
Purchased	0	0	0	0
Total	28	73,011	0	0
Consortium/Third Party Loans (optional)				
Originated	0	0		
Purchased	0	0		
Total	0	0		

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

ASSESSMENT AREA - 0001

BERKELEY COUNTY (015), SC

MSA: 16700

Low Income

0202.01* 0202.02* 0204.01* 0209.01*

Moderate Income

0201.01* 0201.02* 0203.01* 0203.03* 0203.04* 0204.05* 0205.04* 0205.06* 0207.12* 0207.15* 0207.17*
0207.18* 0207.19* 0207.25* 0208.04* 0208.06* 0208.09* 0208.10* 0208.11* 0210.00*

Middle Income

0205.03* 0205.05* 0206.01* 0206.02* 0207.07* 0207.10* 0207.13* 0207.14* 0207.16* 0207.20* 0207.23*
0207.24* 0208.08* 0209.03* 0209.04*

Upper Income

0204.04* 0204.06* 0204.07 0207.11* 0207.21* 0207.22* 0208.07* 0208.12*

Income Not Known

9801.00*

CHARLESTON COUNTY (019), SC

MSA: 16700

Low Income

0024.02* 0031.04 0031.05* 0031.15* 0034.00* 0040.00* 0043.00* 0054.00*

Moderate Income

0020.08* 0024.01* 0025.03* 0026.05* 0027.02* 0031.06* 0031.07* 0031.08* 0031.10* 0031.11* 0031.13*
0031.16* 0032.00* 0033.00* 0037.00* 0038.00* 0044.00* 0050.02* 0053.00* 0055.00*

Middle Income

0009.00* 0010.00* 0015.00* 0019.01* 0019.02* 0020.02* 0021.03* 0021.07 0021.08* 0022.00* 0023.00*
0025.04* 0026.11* 0026.12* 0026.13 0026.14* 0027.01* 0029.00* 0031.09* 0031.17* 0035.00* 0036.00*
0039.00* 0046.12* 0046.20* 0050.01*

Upper Income

0001.00* 0002.00* 0004.00* 0005.00* 0006.00* 0020.05* 0020.06* 0020.07* 0020.09* 0021.04* 0021.05*
0021.06* 0026.04* 0026.06* 0028.01 0028.02* 0030.00* 0046.07 0046.09* 0046.10* 0046.13* 0046.14

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0046.15* 0046.16* 0046.17 0046.18* 0046.19* 0046.21* 0046.22* 0047.01* 0047.02* 0048.00* 0049.01*
0049.02* 0051.00* 0056.01* 0056.02* 0057.01* 0057.02* 0058.00* 0059.00*

Income Not Known

0007.00* 0011.00* 0020.04* 9901.00*

ASSESSMENT AREA - 0002

COLLIER COUNTY (021), FL

MSA: 34940

Low Income

0007.00* 0104.22* 0112.04* 0112.05* 0113.03* 0113.05* 0113.06* 0114.00*

Moderate Income

0102.11* 0104.11* 0104.19* 0104.20* 0104.21* 0104.28* 0105.08* 0105.11* 0105.12* 0105.16* 0105.17*
0106.01 0106.05* 0107.01* 0108.04* 0111.03* 0111.10* 0111.11* 0112.06* 0112.14* 0113.04*

Middle Income

0101.07* 0101.08 0101.09 0101.10* 0101.12* 0101.14* 0102.16 0102.17* 0103.00 0104.01 0104.08*
0104.24* 0104.25* 0104.26* 0104.27* 0104.29* 0104.30* 0104.34* 0104.36* 0104.38* 0105.13 0105.14*
0105.15* 0105.19* 0105.20 0106.02* 0106.04* 0106.06* 0107.02* 0108.01* 0108.05* 0108.07* 0109.04*
0109.06* 0109.07* 0110.03* 0111.07* 0111.08* 0111.09* 0111.13* 0111.14* 0112.08* 0112.10* 0112.11*

Upper Income

0001.01* 0001.02 0002.00* 0003.01 0003.02* 0004.01* 0004.02* 0005.00* 0006.00* 0101.02* 0101.11
0101.13* 0102.05* 0102.08* 0102.09* 0102.10 0102.13 0102.15* 0104.16* 0104.23* 0104.31* 0104.32*
0104.33* 0104.35* 0105.18* 0108.08* 0109.02* 0109.05* 0111.12* 0112.07* 0112.09* 0112.12* 0112.13

Income Not Known

0104.37* 0108.06* 9900.00*

ASSESSMENT AREA - 0003

LEE COUNTY (071), FL

MSA: 15980

Median Family Income 40-50%

0003.06* 0006.00 0011.01* 0011.04* 0403.05*

Median Family Income 50-60%

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0003.05* 0005.02* 0005.04 0007.00 0012.03 0014.01 0015.02* 0208.01* 0401.09* 0403.11*

Median Family Income 60-70%

0003.03* 0013.00* 0019.16* 0106.02 0203.01* 0205.01* 0208.02* 0401.34* 0403.01* 0403.03* 0403.04*
0403.08* 0403.13* 0701.01

Median Family Income 70-80%

0004.01 0005.03* 0011.03* 0012.05* 0017.08 0017.11* 0019.17 0101.12* 0103.06* 0103.07 0201.02*
0203.02* 0302.02* 0401.21 0401.22* 0402.05* 0402.08* 0402.10* 0402.12* 0403.02* 0403.14* 0403.16*
0503.17 0601.01*

Median Family Income 80-90%

0012.06 0012.09* 0019.10* 0019.22* 0101.08* 0101.13* 0102.09* 0103.02* 0104.04 0104.11* 0105.04*
0108.02 0201.03* 0206.00 0401.24* 0401.26* 0401.27* 0401.30 0402.07* 0402.11* 0403.12* 0403.15*
0502.05 0803.00*

Median Family Income 90-100%

0004.02* 0017.05* 0019.08 0019.13* 0102.03* 0102.05* 0102.10* 0103.03* 0103.08 0104.12* 0104.13*
0104.15* 0106.01* 0107.02 0205.02* 0302.05* 0401.20* 0401.25* 0403.10* 0503.12* 0504.01 0504.02*
0505.02* 0506.03* 0702.02*

Median Family Income 100-110%

0008.00* 0010.02 0012.04 0016.01* 0016.02 0017.10 0019.12* 0101.06* 0101.07* 0102.06* 0102.08*
0103.05* 0104.14 0104.18* 0105.03* 0201.04* 0202.01* 0501.06* 0502.06* 0502.08* 0502.11* 0502.12*
0702.01*

Median Family Income 110-120%

0010.01* 0015.01 0017.01 0017.06* 0018.01 0019.11* 0019.21 0101.10* 0102.07* 0103.09* 0104.17*
0104.19* 0104.22* 0104.23* 0105.01* 0108.03* 0207.00* 0301.00 0401.10* 0401.29* 0402.06* 0402.09*
0501.03* 0501.04* 0503.06* 0503.20 0505.01*

Median Family Income >= 120%

0003.04* 0009.00 0012.07 0012.08 0014.02 0017.09 0018.02 0019.03 0019.15 0019.19* 0019.20
0019.23 0101.04* 0101.09* 0101.11* 0104.16* 0104.20* 0104.21* 0107.01* 0108.01* 0202.02* 0204.00*
0302.01* 0303.00 0401.08* 0401.11* 0401.13 0401.17 0401.18* 0401.23 0401.28* 0401.31 0401.32*
0401.33 0401.35* 0401.36* 0401.37* 0401.38 0501.05 0502.04* 0502.07* 0502.10* 0502.13* 0503.05
0503.11* 0503.15* 0503.16 0503.18 0503.19* 0503.21* 0503.22 0503.23* 0503.24 0503.25* 0506.01*

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0506.04* 0601.02* 0602.01* 0602.02* 0602.03* 0603.00* 0701.02* 0802.02* 0802.03* 0802.04 0901.00*

Median Family Income Not Known

0019.18* 0401.39* 0801.00 9800.00* 9900.00*

ASSESSMENT AREA - 0004

MARICOPA COUNTY (013), AZ

MSA: 38060

Median Family Income 20-30%

1074.03* 1133.01* 1139.00* 1173.00*

Median Family Income 30-40%

0928.01* 1060.02* 1068.01* 1072.01* 1090.01* 1090.02* 1092.00* 1126.01* 1132.02* 1142.00* 1143.02*
1149.00* 1153.00* 4219.02* 4221.02*

Median Family Income 40-50%

0614.01* 0926.00* 0927.18* 0928.02* 0929.00* 0930.01* 0931.04* 0931.05* 1033.06* 1036.15* 1043.02*
1045.02* 1055.01* 1055.02* 1056.02* 1067.01* 1073.00* 1094.01* 1097.07* 1098.01* 1112.02* 1125.07*
1129.00* 1132.01* 1135.02* 1144.01* 1146.00* 1147.04* 1148.00* 1154.00* 1158.01* 1165.00* 1168.00*
3191.03* 3192.01* 4210.02* 4213.02* 4216.02* 4217.02* 4221.07* 4226.28* 5229.03* 6188.00* 9410.00*
9413.00*

Median Family Income 50-60%

0405.41* 0609.02* 0612.00* 0716.00* 0718.01* 0718.02* 0719.12* 0820.08* 0923.11* 0924.02* 0927.17*
1033.04* 1033.05* 1036.09* 1042.05* 1045.01* 1047.02* 1055.03* 1060.01* 1071.02* 1096.01* 1096.02*
1097.02* 1097.03* 1097.04* 1097.06* 1101.00* 1107.01* 1109.02* 1112.03* 1115.02* 1121.00* 1123.01*
1123.02* 1124.01* 1125.19* 1125.21* 1125.22* 1125.23* 1125.24* 1126.02* 1127.00* 1135.03* 1136.01*
1136.02* 1137.01* 1138.00* 1140.00* 1143.01* 1145.00* 1155.00* 1161.00* 1162.04* 1166.15* 1167.35*
1169.00* 1170.00* 1172.00* 2168.45* 3185.01* 3191.01* 3191.04* 4201.13* 4205.03* 4207.08* 4210.01*
4213.03* 4215.01* 4217.01* 4218.02* 4220.01* 4220.02* 4221.03* 4221.04* 4221.06* 4226.33* 6147.00*
6191.00* 6192.00* 7233.05* 9407.00*

Median Family Income 60-70%

0507.02* 0609.04* 0611.00* 0614.02* 0717.02* 0719.10* 0719.13* 0820.07* 0830.00* 0923.05* 0924.01*
0927.05* 0931.01* 0932.00* 1039.00* 1041.00* 1042.06* 1044.01* 1060.03* 1072.02* 1086.01* 1088.02*

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

1089.02* 1091.01* 1094.02* 1096.03* 1096.04* 1098.02* 1099.00* 1100.01* 1116.01* 1116.02* 1122.01*
 1122.02* 1125.02* 1125.04* 1125.08* 1125.16* 1125.20* 1144.02* 1152.00* 1156.00* 1159.00* 1160.00*
 1162.05* 2172.04* 2183.00* 3188.00* 3193.00* 3197.05* 3200.02* 4201.15* 4201.16* 4202.14* 4205.06*
 4207.07* 4207.09* 4207.10* 4211.01* 4212.01* 4213.04* 4214.00* 4215.02* 4216.01* 4219.01* 4222.03*
 4223.01* 4226.24* 4226.25* 4226.27* 4226.30* 4226.34* 4226.38* 5228.02* 5231.02* 6154.00* 6185.00*
 9412.00*

Median Family Income 70-80%

0405.06* 0405.28* 0405.31* 0506.15* 0507.01* 0608.02* 0609.01* 0609.03* 0610.26* 0610.35* 0610.46*
 0613.00* 0715.05* 0715.06* 0715.16* 0717.01* 0719.09* 0719.14* 0820.09* 0820.17* 0820.22* 0820.24*
 0820.28* 0822.08* 0822.09* 0923.08* 0923.12* 0927.08* 0927.15* 0927.16* 0927.19* 0927.24* 0930.02*
 0931.06* 1033.03* 1037.01* 1040.00* 1042.18* 1042.27* 1043.01* 1046.00* 1056.01* 1057.01* 1057.02*
 1059.00* 1068.02* 1069.00* 1070.02* 1071.01* 1074.02* 1086.02* 1091.02* 1093.00* 1100.02* 1105.01*
 1108.01* 1109.01* 1112.04* 1113.00* 1114.01* 1114.02* 1115.01* 1125.12* 1125.14* 1125.15* 1132.04*
 1157.00* 1163.00* 1166.14* 1167.17* 1167.18* 1167.36* 3184.00* 3189.00* 3197.06* 3199.08* 3200.07*
 4202.02* 4202.06* 4202.13* 4204.01* 4211.02* 4221.05* 4222.18* 4225.01* 4226.10* 4226.18* 4226.26*
 5230.02* 5230.07* 6153.00* 6155.00* 6165.00* 6174.00* 6184.00* 6190.00* 6193.00* 6195.00* 8120.00*
 8138.00*

Median Family Income 80-90%

0405.12* 0405.15* 0405.26* 0405.30* 0506.03* 0506.09* 0506.21* 0610.14* 0610.29* 0610.42* 0610.43*
 0610.51* 0610.58* 0715.04* 0820.10* 0820.12* 0820.18* 0820.26* 0820.27* 0822.04* 0822.07* 0822.10*
 0923.07* 0927.13* 0927.23* 1033.02* 1036.04* 1042.02* 1042.03* 1042.07* 1042.12* 1042.19* 1042.21*
 1044.02* 1047.01* 1058.00* 1085.01* 1090.03* 1095.00* 1097.05* 1104.00* 1105.02* 1112.01* 1162.02*
 1162.03* 1164.00* 1166.06* 1166.07* 2168.26* 2168.30 2175.01* 3197.08* 3198.02* 4201.04* 4201.11*
 4201.14* 4209.01* 4212.02* 4222.19* 4222.23* 4223.02* 4225.14* 4226.07* 4226.09* 4226.29* 4226.36*
 4226.39* 4226.52* 4226.53* 4226.59* 5229.04* 5230.06* 5231.04* 6107.00* 6146.02* 6148.00* 6156.00*
 6170.02* 6182.00* 6187.00* 6189.00* 6194.00* 6196.02* 7233.04* 8163.01* 8171.03*

Median Family Income 90-100%

0405.07* 0405.14* 0405.22* 0405.24* 0405.25* 0405.27* 0405.29* 0405.39* 0506.04* 0506.11* 0506.16*
 0506.17* 0610.28* 0610.38* 0610.40* 0610.41* 0610.57* 0610.60* 0610.61* 0715.03* 0715.12* 0715.17*

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0719.03* 0719.06* 0719.11* 0820.02* 0820.25* 0822.05* 0923.06* 0925.00* 0927.11* 0927.12* 0927.20*
 1037.02* 1042.04* 1042.14* 1042.15* 1042.16* 1042.22* 1042.24* 1065.02* 1070.01* 1107.02* 1108.02*
 1124.02* 1125.10* 1131.00* 1137.02* 1158.02* 1166.16* 1166.20* 1167.03* 1167.09* 1167.11* 2168.57*
 2176.00* 3194.02* 3194.03* 3198.01* 3200.01* 4202.09* 4202.10* 4205.04* 4207.04* 4209.02* 4218.01*
 4222.10* 4222.15* 4223.04* 4224.01* 4225.02* 4225.03* 4226.15* 4226.32* 4226.40* 4226.55* 5230.08*
 6135.00* 6144.00* 6145.00* 6166.00* 6168.00* 6175.00* 6177.00* 6186.00* 6197.00* 8140.00* 8146.00*
 8148.02* 8174.00* 8175.00*

Median Family Income 100-110%

0405.13* 0405.16* 0405.23* 0405.38* 0405.40* 0506.13* 0506.14* 0610.13* 0610.24* 0610.27* 0610.33*
 0610.34* 0610.49* 0610.52* 0610.53* 0610.62* 0715.14* 0820.16* 0820.20* 0820.23* 0822.06* 0822.12*
 0822.13* 0927.10* 1032.08* 1032.10* 1036.08* 1036.12* 1042.17* 1042.25* 1042.26* 1052.00* 1106.00*
 1117.00* 1125.17* 1125.18* 1166.05* 1166.17* 1166.18* 1167.08* 1167.20* 1167.32* 1167.34* 1167.38*
 1171.00* 2168.10* 2168.33* 2168.50* 2168.52* 2170.02* 2175.02* 2182.00* 3194.01* 3196.00* 4201.12*
 4202.12* 4205.05* 4222.09* 4222.17* 4222.21* 4223.07* 4224.02* 4225.09* 4225.13* 4226.50* 4226.60*
 5229.01* 5231.03* 6100.01* 6134.00* 6146.01* 6161.00* 6167.00* 6176.00* 8107.00* 8111.00* 8112.00*
 8137.00*

Median Family Income 110-120%

0405.02* 0405.32* 0506.12* 0610.15* 0610.18* 0610.31* 0610.32* 0610.44* 0610.50* 0715.11* 0719.15*
 0923.09* 0927.09* 1032.05* 1035.01* 1035.02* 1036.06* 1064.00* 1067.02* 1076.01* 1085.02* 1166.12*
 1166.21* 2171.01* 2172.03* 2177.00* 2178.00* 2181.00* 3194.04* 3197.10* 3199.05* 3201.00* 4202.08*
 4202.15* 4202.16* 4203.03* 4208.00* 4222.11* 4222.13* 4222.27* 4224.03* 4225.08* 4226.22* 4226.37*
 6157.00* 6160.00* 6162.00* 6169.00* 6179.00* 6180.00* 6181.00* 6183.00* 6198.00* 7233.09* 8121.00*
 8143.00* 8164.01* 8171.02* 8173.00*

Median Family Income >= 120%

0101.02* 0101.03* 0101.04* 0304.01* 0304.02* 0405.33* 0405.34* 0405.35* 0405.36* 0405.37* 0506.18*
 0506.19* 0506.20* 0610.10* 0610.11* 0610.20* 0610.21* 0610.36* 0610.37* 0610.39* 0610.45* 0610.47*
 0610.48* 0610.54* 0610.55* 0610.56* 0610.59* 0610.64* 0715.09* 0715.10* 0715.13* 0715.15* 0820.19*
 0820.21* 0822.11* 0927.21* 1032.06* 1032.07* 1032.09* 1032.11* 1032.12* 1032.14* 1032.15* 1032.16*
 1032.17* 1032.19* 1032.20* 1034.00* 1036.05* 1036.07* 1036.11* 1036.14* 1042.23* 1048.01* 1048.02*

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

1049.00*	1050.02*	1050.03*	1050.04*	1051.01*	1051.02*	1051.03*	1053.00*	1054.00*	1061.00*	1062.00*
1063.00*	1065.01*	1066.00*	1067.03*	1074.01*	1075.00*	1076.02*	1077.00*	1078.00*	1079.00*	1080.00*
1081.00*	1082.00*	1083.01*	1083.02*	1084.00*	1089.01*	1110.00*	1111.00*	1118.00*	1119.00*	1130.00*
1141.00*	1166.10*	1166.11*	1166.19*	1167.07*	1167.10*	1167.12*	1167.13*	1167.14*	1167.15*	1167.19*
1167.21*	1167.25*	1167.27*	1167.28*	1167.29*	1167.30*	1167.31*	1167.37*	2168.06*	2168.07*	2168.09*
2168.13*	2168.16	2168.19*	2168.20*	2168.21*	2168.22*	2168.29*	2168.31*	2168.32*	2168.34*	2168.35*
2168.36*	2168.37*	2168.38*	2168.39*	2168.40*	2168.41*	2168.42*	2168.43*	2168.44*	2168.49*	2168.51
2168.53*	2168.54*	2168.55*	2168.56*	2168.59*	2168.60*	2168.61*	2169.01*	2169.02*	2170.01*	2171.02*
2172.01*	2173.00*	2174.00*	2179.00*	2180.00*	3187.00*	3190.02*	3195.00*	3199.02*	3199.03*	3199.04*
3199.06*	3199.07*	3199.09*	3199.10*	4201.05*	4201.07*	4201.08*	4201.09*	4201.10*	4202.07*	4202.11*
4203.01*	4203.02*	4203.04*	4204.02*	4206.02*	4206.03*	4206.04*	4207.05*	4207.06*	4222.12*	4222.16*
4222.20*	4222.22*	4223.05*	4223.08*	4223.09*	4224.04*	4225.04*	4225.06*	4225.07*	4225.10*	4225.11*
4225.12*	4226.17*	4226.20*	4226.21*	4226.23*	4226.42*	4226.43*	4226.47*	4226.48*	4226.49*	4226.51*
4226.54*	4226.56*	4226.57*	4226.58*	5230.05*	6100.02*	6101.00*	6102.01*	6102.02*	6103.01*	6103.02*
6104.00*	6105.00*	6106.00*	6108.00*	6109.01*	6109.02*	6109.03*	6110.00*	6111.00*	6112.00*	6113.00*
6114.00*	6115.00*	6116.00*	6117.00*	6118.00*	6119.00*	6120.00*	6122.00*	6123.01*	6123.02*	6124.01*
6124.02*	6125.00*	6126.00*	6127.00*	6128.00*	6129.00	6130.00*	6131.00*	6132.00*	6133.00*	6136.01*
6136.02*	6137.00*	6138.00*	6139.00*	6140.00*	6141.00*	6142.00*	6143.00*	6149.00*	6150.01*	6150.02*
6151.00*	6152.01*	6152.02*	6158.00*	6159.00*	6163.00*	6164.00*	6171.00*	6172.00*	6173.00*	6178.00*
6199.00*	7233.07*	7233.10*	7233.11*	8100.00*	8101.00*	8102.00*	8103.00*	8104.00*	8105.00*	8106.00*
8108.00*	8109.00*	8110.00*	8113.00*	8114.00*	8115.00*	8116.00*	8117.00*	8118.00*	8119.00*	8122.00*
8123.00*	8124.00*	8125.00*	8126.00*	8127.00*	8128.01*	8128.02*	8129.00*	8130.00*	8131.00*	8132.00*
8133.00*	8134.00*	8135.00*	8136.00*	8139.00*	8141.00*	8142.00*	8144.00*	8145.00*	8147.00*	8148.01*
8149.00*	8150.00*	8151.00*	8152.01*	8152.02*	8152.03*	8153.00*	8154.01*	8154.02*	8155.01*	8155.02*
8156.01*	8156.02*	8157.00*	8158.00*	8159.01*	8159.02*	8160.01*	8160.02*	8160.03*	8160.04*	8160.05*
8161.00*	8162.00*	8163.02*	8164.02*	8165.01*	8165.02*	8166.00*	8167.00*	8168.00*	8169.01*	8169.02*
8169.03*	8169.04*	8170.00*	8171.01*	8172.00*	8176.00*	9809.00*				

Median Family Income Not Known

0608.01*	0610.17*	0610.63*	1074.04*	1147.05*	1167.33*	2168.58*	3190.01*	3192.02*	3197.07*	3197.09*
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2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

4222.24* 4222.25* 4222.26* 5228.01* 6170.01* 6196.01* 7233.06* 9411.00* 9801.00* 9804.00* 9805.00*
9807.00* 9810.00*

ASSESSMENT AREA - 0005

PALM BEACH COUNTY (099), FL

MSA: 48424

Median Family Income 20-30%

0080.01*

Median Family Income 30-40%

0019.13* 0022.00* 0082.02*

Median Family Income 40-50%

0002.22* 0013.02* 0014.02* 0014.03* 0019.09* 0024.00* 0029.00* 0042.07* 0044.02* 0045.00* 0048.18*
0049.03* 0051.01* 0052.02* 0052.03* 0057.03* 0057.04* 0059.44* 0077.69* 0080.02* 0082.03*

Median Family Income 50-60%

0014.04* 0016.00* 0019.10* 0019.12* 0020.06* 0031.02* 0040.07* 0040.08* 0040.12* 0046.02* 0047.04*
0047.05* 0048.10* 0048.17* 0048.19* 0051.02* 0056.01* 0058.14* 0059.36* 0059.43* 0061.00* 0068.02*
0069.10* 0069.11* 0076.20* 0077.67* 0078.32* 0082.01* 0083.02*

Median Family Income 60-70%

0013.01* 0015.00* 0019.11* 0019.17* 0020.05* 0021.00* 0023.00* 0030.00* 0037.00* 0040.05* 0040.09*
0040.10* 0040.11* 0041.02* 0042.03* 0042.04* 0047.02* 0047.06* 0048.21* 0052.04* 0058.10* 0058.15*
0059.33* 0059.39* 0060.06* 0062.03* 0065.01* 0068.01* 0072.08* 0077.32* 0077.41* 0077.66* 0078.33*
0081.01*

Median Family Income 70-80%

0002.13* 0010.02* 0010.04* 0017.00* 0018.01* 0019.04* 0019.07* 0019.20* 0019.21* 0032.01* 0038.01*
0038.02* 0039.02* 0040.13* 0041.01* 0046.01* 0048.16* 0048.20* 0049.04* 0057.02* 0058.07* 0058.18*
0058.21* 0059.23* 0059.51* 0060.07* 0060.09* 0060.12* 0062.01* 0067.00* 0069.08* 0076.19* 0077.39*
0077.42* 0078.43*

Median Family Income 80-90%

0002.04* 0003.04* 0011.01* 0012.00* 0018.02* 0028.00* 0039.01* 0042.06* 0048.13* 0048.15* 0048.22*
0055.02* 0058.11* 0058.12* 0058.13* 0058.20* 0059.22* 0059.31* 0059.40* 0059.45* 0059.53* 0059.57*

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0059.58* 0059.59* 0060.10* 0060.11* 0072.04* 0072.07* 0073.02* 0076.13* 0077.36* 0077.38* 0077.47*
0077.50*

Median Family Income 90-100%

0002.16* 0019.18* 0032.02* 0042.05* 0044.01* 0056.02* 0059.26* 0059.30* 0059.38* 0060.05* 0066.04*
0076.15* 0078.12* 0078.37* 0078.50*

Median Family Income 100-110%

0001.04* 0005.05* 0008.05* 0019.16* 0019.19* 0033.00* 0048.23* 0050.00* 0055.01* 0059.52* 0059.54*
0062.02* 0063.01* 0065.02* 0066.07* 0069.09* 0075.04* 0077.40* 0077.43* 0077.49* 0077.68* 0078.13*
0078.20* 0078.40* 0078.41* 0078.45* 0079.13* 0079.14* 0079.19*

Median Family Income 110-120%

0001.02* 0009.02* 0009.03* 0010.03* 0031.01* 0053.00* 0058.19* 0059.16* 0059.17* 0059.21* 0059.47*
0059.55* 0059.60* 0069.06* 0072.02* 0076.12* 0077.05* 0077.16* 0077.24* 0077.25* 0077.51* 0077.58*
0077.63* 0077.64* 0077.79* 0078.21* 0078.38* 0078.42* 0078.46* 0078.51* 0079.16* 0079.18*

Median Family Income >= 120%

0001.03* 0002.02* 0002.08* 0002.10* 0002.11* 0002.14* 0002.17* 0002.19* 0002.20* 0002.21* 0002.23*
0003.01* 0003.03* 0004.05* 0004.06* 0004.07* 0004.08* 0004.10* 0005.07* 0005.09* 0005.12* 0005.13*
0006.00* 0007.02* 0007.03* 0008.03* 0009.04* 0009.05* 0011.02* 0026.00* 0027.01* 0027.02* 0027.03*
0034.00* 0035.07* 0035.12* 0035.13 0036.00* 0043.00* 0049.02 0054.11* 0054.12* 0054.13* 0059.18*
0059.34* 0059.37* 0059.42* 0059.46* 0059.49* 0059.50* 0059.61* 0060.08* 0063.02* 0064.01* 0064.02*
0066.02* 0066.06* 0069.07* 0069.12* 0070.05* 0070.06* 0070.07* 0070.08* 0070.09* 0070.10* 0070.11*
0070.13* 0072.05* 0072.06* 0073.01* 0074.07* 0074.10* 0074.12* 0074.14* 0074.20* 0074.21* 0075.01*
0075.05* 0076.03* 0076.04* 0076.05* 0076.10* 0076.14* 0076.16* 0076.21* 0076.22* 0076.23* 0076.24*
0077.10* 0077.21* 0077.23* 0077.30* 0077.31* 0077.35* 0077.48* 0077.52* 0077.54* 0077.57* 0077.59*
0077.70* 0077.71* 0077.72* 0077.73* 0077.74* 0077.75* 0077.76* 0077.77* 0077.78* 0077.80* 0078.05*
0078.14* 0078.18* 0078.23* 0078.30* 0078.31* 0078.34* 0078.35* 0078.44* 0078.47* 0078.48* 0078.49*
0078.53* 0079.09* 0079.15* 0079.17*

Median Family Income Not Known

0002.18* 0035.14* 0070.12* 0071.00* 0077.46* 0078.52* 0081.02* 0083.01* 9800.00* 9801.00* 9802.00*
9804.00* 9805.00* 9900.00* 9901.00*

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

OUTSIDE ASSESSMENT AREA

ORANGE COUNTY (059), CA

MSA: 11244

Median Family Income >= 120%

0630.04

VENTURA COUNTY (111), CA

MSA: 37100

Median Family Income >= 120%

0036.16

BROOMFIELD COUNTY (014), CO

MSA: 19740

Upper Income

0310.00

NEW CASTLE COUNTY (003), DE

MSA: 48864

Median Family Income >= 120%

0118.00

CHARLOTTE COUNTY (015), FL

MSA: 39460

Moderate Income

0103.02

DESOTO COUNTY (027), FL

MSA: NA

Low Income

0103.01

HILLSBOROUGH COUNTY (057), FL

MSA: 45300

Median Family Income 50-60%

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0025.00

MANATEE COUNTY (081), FL

MSA: 35840

Upper Income

0020.21

MONROE COUNTY (087), FL

MSA: NA

Upper Income

9708.00 9711.00

OKEECHOBEE COUNTY (093), FL

MSA: NA

Moderate Income

9103.00

LINN COUNTY (113), IA

MSA: 16300

Middle Income

0028.00

CASS COUNTY (027), MI

MSA: 43780

Middle Income

0017.02

WASHINGTON COUNTY (177), NE

MSA: 36540

Middle Income

0501.01

CLARK COUNTY (003), NV

MSA: 29820

Median Family Income >= 120%

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0032.40

MORRIS COUNTY (027), NJ

MSA: 35084

Median Family Income 100-110%

0417.06

ERIE COUNTY (029), NY

MSA: 15380

Median Family Income 70-80%

0091.07

NEW YORK COUNTY (061), NY

MSA: 35614

Median Family Income >= 120%

0137.00

DALLAS COUNTY (113), TX

MSA: 19124

Median Family Income 40-50%

0136.15

HARRIS COUNTY (201), TX

MSA: 26420

Median Family Income 60-70%

5216.00

Median Family Income 70-80%

5335.00

Median Family Income >= 120%

4315.06

TARRANT COUNTY (439), TX

MSA: 23104

Median Family Income >= 120%

2023 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

* denotes no loans made in specified tracts

Institution: FineMark National Bank & Trust

Respondent ID: 0000024719

Agency: OCC - 1

1139.56

2023 Institution Disclosure Statement - Table E-1

Error Status Information

Respondent ID: 0000024719

Institution: FineMark National Bank & Trust

Agency: OCC - 1

Record Identifier: ¹¹	Total Composite Records on File	Total Composite Records Without Errors	Total Validity¹⁰ Errors	Percentage of Validity Errors
Transmittal Sheet	1	1	0	0.00%
Small Business Loans	110	110	0	0.00%
Small Farm Loans	0	0	0	0.00%
Community Development Loans	1	1	0	0.00%
Consortium/Third Party Loans (Optional)	1	1	0	0.00%
Assessment Area	6	6	0	0.00%
Total	119	119	0	0.00%

Footnote:

10. A validity edit helps to verify the accuracy of the data reported. An institution's CRA submission that passes all validity edits does not ensure 100% accurate data. True accuracy is determined during the examination process.

11. A record represents one row of data reported to the Federal Reserve Board. This does not in any way represent the number of loans originated or purchased by the institution.